



AGRIOS GLOBAL
HOLDINGS

WHERE TECHNOLOGY MEETS GROWTH

W I N T E R 2 0 1 9

CSE: **AGRO**

FSE: OSA

WKN A2N62K

COMPANY DESCRIPTION

Agrios Global is an international, data analytics driven, agriculture technology and services provider, currently offering comprehensive solutions through its diversified platform to emergent companies in the cannabis and hemp industry.

Agrios integrates agronomic technology with facilities and services that feature advanced aeroponic growing equipment and cultivation methods. Our cultivation methods employ progressive automation for precise control of environmental factors such as light, temperature, humidity, and the electrical conductivity of the nutrient solution based on data collected every two seconds. Agrios monitors and evaluates data for future replication of exact growing conditions. Aeroponically cultivated cannabis produces the cleanest and most consistent product in terms of quality and yield.

In December 2018, the Company began initial steps in its global expansion plan with the acquisition of Greenfields Agritech by its wholly owned subsidiary, Agrios Asia Holdings Ltd.

INVESTMENT HIGHLIGHTS

Clear strategy and business plan

Well capitalized to execute on current business plan

Experienced management team focused on execution

Capacity to diversify services for vertical integration timed to market demand

Capability to expand market and services through strategic partnership, joint venture and international expansion

International Assets



AGRIOS GLOBAL HOLDINGS LTD.

AT A GLANCE



SERVICES

Agrios owns and leases properties and equipment for eco-sustainable agronomy and provides advisory services to support all aspects of aeroponic agriculture.



EXPERTISE

A well diversified approach to technological innovation in cultivation.



FOCUS

Our present focus is on the integration of our facilities, equipment and technical expertise in aeroponic cultivation and development of bio-degradable, sustainable hemp products.



EXPERIENCE

With a diverse team of business professionals, we can provide expertise in planning, development, investment performance and agronomy oversight.



AGRIOS ASIA

Agrios Global Holdings Ltd.'s wholly owned subsidiary (the "Subsidiary") Agrios Asia Holdings Ltd., focuses on the investment and acquisition of hemp projects in Asia, initially in the Yunnan Province.

The Subsidiary is in the process of acquiring appropriate licensing to pursue: research and development of hemp cultivation, processing and sales of hemp products, import and export of hemp products, and biotechnology research for the development of sustainable, bio-degradable products. Agrios Asia's goal is to develop intellectual property or acquire technology for utilizing low cost hemp fiber as an alternative to replace high demand plastic and paper products. Agrios Asia intends to obtain US and EU standard approval for products developed for mass global distribution.



THE US CANNABIS MARKET

The Canadian cannabis sector has experienced exceptional growth. Agrios has focused its business acumen in the United States, enabling shareholders to participate in the expansive growth being experienced in the United States.

It has been reported that the US cannabis market received US\$1.28 billion in investments during the first five weeks of 2018, up from \$178 million a year earlier**.

Arcview recently reported, with US\$ 8.5 billion in sales in 2017, cannabis is the largest cash crop in the US. Retail sales of cannabis are anticipated to top \$10 billion in 2018, and more than US\$49 billion by 2027 in the United States alone***.

Agrios is well positioned to participate in the US market.

** Viridian Capital President, Scott Grejper, quoted in a report by Benzinga
*** Arcview Media Report



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AGRONOMY SERVICES

Agronomy services are provided by highly trained specialists experienced in multiple crop cultivation. Experts analyze and evaluate data for future replication of exact growing conditions providing consistency in crop quality, yield and genetic traceability and predictability.

THE AGRIOS AEROPONICS ADVANTAGE

Exposed roots nutrient sprayed

Flexibility to monitor, manage and adapt nutrients

No soil and near neutral water usage

Flexible growing system suits several growing situations

Faster, more uniform and reliable growth

Cost effective – lower costs of production

Eco-sustainable



TECHNOLOGY IN AGRONOMY

Agrios Global fosters technology in agronomy with facilities and services that feature:

Advanced aeroponic growing equipment and cultivation methods

Progressive automation for precise control of light, heat, humidity and nutrients

Real time data collection of comprehensive information per individual plants through bio-monitoring

Substantial data points collected per plant per day

Data evaluation for future replication of exact growing conditions for consistency in crop quality and yield

EXECUTIVE MANAGEMENT TEAM

CHRIS KENNEDY, President, CEO, Director

Chris has extensive experience in business development. He has held many leadership roles in building innovative strategies and is a former Managing Director at Inflection Point Strategies, LLC, a strategic advisory firm.

HERRICK LAU, CFO, Corporate Secretary, Director

Herrick is an investment banking professional with over 20 years' experience in corporate finance and financial management. Herrick is also a charter holder of the Chartered Financial Analyst (CFA) designation.

LARRY ELLISON, CFO USA, Director

Larry serves as CFO of Agrios Global USA Operations and brings years of expertise in Mergers and Acquisitions, public company finance, forensic accounting, agricultural operations, business management and auditing to the team.

CURTIS LIVESAY, PhD, CCA, Director of Agronomy Services

Dr. Curtis Livesay is a Certified Crop Advisor and has consulted with commercial farming clients in over 20 states and 4 countries. He has experience working with a wide variety of commercial crops including cannabis.

VANIA GAUDIA, Director of Operations

Vania has over a decade of experience in business operations across multiple industries including healthcare, mortgage banking, and oil and gas. Vania also co-founded Inflection Point Strategies, LLC, a strategic advisory firm.

STEPHANIE WONG, Managing Director Agrios Asia

Stephanie has 20+ years of experience in direct investment, mergers and acquisitions and corporate finance. She has led the development of various businesses and assets listed on Hong Kong, United Kingdom and Toronto stock exchanges.

CORPORATE DATA

AGRIOS GLOBAL HOLDINGS LTD.

CSE: AGRO | FSE: WKN | OSA: A2N62K

CAPITAL STRUCTURE

Issued & Outstanding	85,637,389
Performance Warrants	13,500,000
Finders Warrants	2,272,873
Options Reserved	5,300,300
Fully Diluted	106,710,267
Market Cap (based on I/O)*	C\$50.2m
Market Cap (based on FD)*	C\$67.2m

Agrios Global Holdings Ltd.

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Contact us at investor@agriosglobal.com

* Based on last financing price of C\$0.60

DISCLAIMER

Achievement of Agrios Global Holdings Ltd.'s ("Agrios" or the "Company") business plan involves significant risk. Certain information included in this presentation, including any information as to future financial results; share value; or operating performance and other statements that express expectations or estimates of future performance, constitute "forward-looking statements".

The focus of Agrios' business is the cannabis industry. The production, distribution, sale and use of marijuana and its derivatives are still illegal in some of the jurisdictions in which Agrios operates or intends to operate, including under federal law of the United States, despite being legalized under certain state and local laws, including the states in which Agrios currently operates. These laws and their enforcement are in flux and vary dramatically from jurisdiction to jurisdiction. The enforcement of these laws and its effect on Agrios and its business, employees, directors and shareholders are uncertain and accordingly involve considerable risk.

Neither the Company, the Agents nor any director, officer or employee of any of them or any affiliate of any such person accepts any liability or responsibility whatsoever in respect of any difference between the documents distributed to you in electronic format and the hard copy version that may be made available to you. For a detailed forward-looking disclaimer and risk factors, please refer to the Company's complete December 2018 presentation.



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